

Report Schemes

It is based on a Generic Schemes Management. The **Reports Scheme** provides pre-configured reports for Projects.

Objectives

Reports Schemes Management allows you to define different set of pre-configured reports, and then, associate each of your projects to one of these schemes.

Managing Reports Scheme

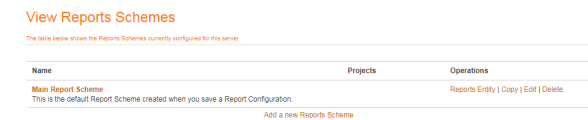
A new menu is available in **Schemes** menu section ...



On this page:

- Objectives
- Managing Reports Scheme
 - Main Reports Scheme
 - Add and Edit Reports Scheme
 - Copy a Reports Scheme
 - Delete a Reports Scheme
- Managing Reports Scheme Entities
 - View Reports Scheme Entities
 - Add a new Reports Scheme Entity
 - Copy a Reports Scheme Entity
 - Delete a Reports Scheme Entity
 - Edit a Reports Scheme Entity
 - Create a Reports Scheme Entity

When accessing the **View Reports Scheme** screen, you will see all Report Schemes and also the [Main Reports Scheme](#), available as soon as some Report Configurations have been caught.



From this list of **Reports Schemes**, you are able to ...

- Add a new Reports Scheme,
- Copy an existing scheme with all its details,
- Delete a scheme including its details,
- Edit Scheme's Name and Description
- and access [Report Scheme Entities](#) Scheme's Name and Description

Main Reports Scheme

The **Main Reports Scheme** is a system Scheme created when you [capture you first Report Configuration](#). As soon as, it is created, it can not be deleted. You will be only able to Edit/Copy/Delete its Report Scheme Entities.

Add and Edit Reports Scheme

Add new Reports Scheme and **Edit Reports Scheme** are sharing the same screen ...

A screenshot of the "Edit RS Support Customer Reports Scheme" form. The title is "Edit RS Support Customer Reports Scheme". Below the title is a subtitle "From this page, you are able to edit Reports Scheme details.". The form has two fields: "* Name:" with the value "RS Support Customer" and "* Description:" with the value "Report Scheme for Customer Projects". At the bottom of the form are two buttons: "Update" and "Cancel".

... where it possible to define :

- the Name of the Scheme,
- and its Description.

Copy a Reports Scheme

When copying a Reports Scheme, all its details (**Reports Scheme Entities**) are cloned :

- The Name of Reports Scheme is prefixed with **Copy of**
- All Report Scheme Entities are cloned
- All Report Configurations of each Report Scheme Entity are also cloned.

Delete a Reports Scheme

When deleting a Reports Scheme, all its details (**Reports Scheme Entities**) are also deleted ... If the Scheme is associated to a Project, there is no replacement possible on deletion. The Project has only no more Reports Scheme association !

Managing Reports Scheme Entities

View Reports Scheme Entities

When accessing the **Reports Scheme Entities** screen, will be listed all **Report Scheme Entities** associated to the selected Reports Scheme.

Each **Reports Scheme Entity** represents a *Predefined Report Configuration*. For each of listed **Reports Scheme Entities**, are displayed ...

- the original **Name** of the Report as it is defined by the plugin that provide it,
- a **Description**, editable, that will be used to name the [link to this Report Configuration](#),

In case of the [Main Reports Scheme](#) (created during [Report Configuration Capture](#)), the description will be valued with the **Report Key**.

[Edit Reports Scheme Entities of \[Main Report Scheme\]](#)

This form allows to manage Reports Scheme Entities

[View all Reports Schemes Schemes](#)

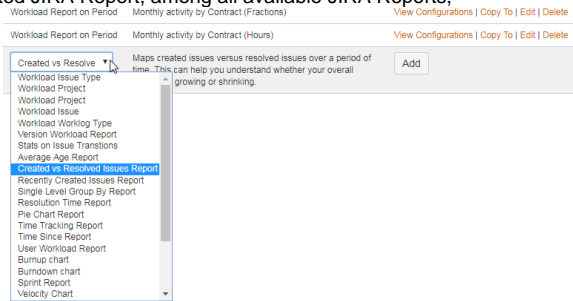
Report Name	Reports Description	Operations
Workload Report on Period	fr.akaas.miniyaa.jira-plugin-miniyaa-time-workloadOnPeriod	View Configurations Copy To Edit Delete
Workload Report on Period	Atolom - Rapport de charge (Global)	View Configurations Copy To Edit Delete
Workload Report on Period	Atolom - Rapport de charge (M-1)	View Configurations Copy To Edit Delete
Workload Report on Period	fr.akaas.miniyaa.jira-plugin-miniyaa-time-workloadOnPeriod	View Configurations Copy To Edit Delete
Workload Report on Period	fr.akaas.miniyaa.jira-plugin-miniyaa-time-workloadOnPeriod	View Configurations Copy To Edit Delete
Workload Report on Period	Rapport de charge (M-3) / M.P.D	View Configurations Copy To Edit Delete
Workload Report on Period	Global by Customer Contract Issue	View Configurations Copy To Edit Delete
Workload Report on Period	fr.akaas.miniyaa.jira-plugin-miniyaa-time-workloadOnPeriod	View Configurations Copy To Edit Delete
Workload Issue Type	Workload Report Calculated Time Spent based on a specified Group Level and split by Issue Type	Add

Basic operations are also available ...

- [Add](#) a new **Reports Scheme Entity**,
- [Edit](#) a **Reports Scheme Entity**'s Description,
- [Copy](#) a **Reports Scheme Entity** to other **Reports Scheme**,
- [Delete](#) a **Reports Scheme Entity**,
- and Show Details of a **Reports Scheme Entity** (the **Report Configuration**) :
 - **Key** for each of captured parameters
 - **Value** for each of captured parameters

Add a new Reports Scheme Entity

By adding the selected JIRA Report, among all available JIRA Reports,



a new **Reports Scheme Entity** will be created with an empty Report Configuration.

Edit [RS Support Customer] Reports Scheme Entity

From this page, you are able to edit Reports Scheme Entity details and associated Report Configurations.

- View all Reports Schemes Schemes
- Edit current RS Support Customer Reports Schemes

Report Name:	Created vs Resolved Issues Report															
Reports Description:	com.atlassian.jira-ira-core-reports-plugin.com															
Reports Configuration:	<table><tr><td>Project or Saved Filter:</td><td></td><td>Project or saved filter to use as the basis for the graph.</td></tr><tr><td>Period:</td><td></td><td>The length of periods represented on the graph.</td></tr><tr><td>Days Previously:</td><td></td><td>Days (including today) to show in the graph.</td></tr><tr><td>Cumulative Totals?</td><td></td><td>Progressively add totals (1, 2, 3), or show individual values (1, 1, 1).</td></tr><tr><td>Display Versions?</td><td></td><td>Show when versions were released on the chart.</td></tr></table>	Project or Saved Filter:		Project or saved filter to use as the basis for the graph.	Period:		The length of periods represented on the graph.	Days Previously:		Days (including today) to show in the graph.	Cumulative Totals?		Progressively add totals (1, 2, 3), or show individual values (1, 1, 1).	Display Versions?		Show when versions were released on the chart.
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Period:		The length of periods represented on the graph.														
Days Previously:		Days (including today) to show in the graph.														
Cumulative Totals?		Progressively add totals (1, 2, 3), or show individual values (1, 1, 1).														
Display Versions?		Show when versions were released on the chart.														
<div>Update Cancel</div>																



Note that

- Configuration Fields are not valued with allowed value (possible enhancement for next releases),
- and since JIRA 4.2, you are able to [capture Report Configurations](#) directly from each JIRA Report.

Copy a Reports Scheme Entity

The ability to Copy is direct way to populate your own Report Schemes with Reports Scheme Entity. See more in section [Configuring Report Configurations](#).

Delete a Reports Scheme Entity

When deleting a Reports Scheme Entity, all its **Report Configurations** are deleted ...

Edit a Reports Scheme Entity

By editing a **Reports Scheme Entity**,

Edit (Main Report Scheme) Reports Scheme Entity

From this page, you are able to edit Reports Scheme Entity details and associated Report Configurations.

- View all Reports Schemes Schemes
- Edit current Main Report Scheme Reports Schemes

Report Name:	Workload Report on Period																						
Reports Description:	atlassian-reporting-plugin-workload-time-spent																						
Reports Configuration:	<table><tr><td>Report Type:</td><td>WU Customized, RSU Customized, RSU 2</td></tr><tr><td>Report Type (Predefined Group):</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>Display Model:</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>Start Date Time:</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>End Date Time:</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>Category:</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>Project:</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>Developer:</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>Report Unit:</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>Show Issue Key:</td><td>Report Type (Predefined Group) (Level)</td></tr><tr><td>Show Issue Summary:</td><td>Report Type (Predefined Group) (Level)</td></tr></table>	Report Type:	WU Customized, RSU Customized, RSU 2	Report Type (Predefined Group):	Report Type (Predefined Group) (Level)	Display Model:	Report Type (Predefined Group) (Level)	Start Date Time:	Report Type (Predefined Group) (Level)	End Date Time:	Report Type (Predefined Group) (Level)	Category:	Report Type (Predefined Group) (Level)	Project:	Report Type (Predefined Group) (Level)	Developer:	Report Type (Predefined Group) (Level)	Report Unit:	Report Type (Predefined Group) (Level)	Show Issue Key:	Report Type (Predefined Group) (Level)	Show Issue Summary:	Report Type (Predefined Group) (Level)
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Show Issue Summary:	Report Type (Predefined Group) (Level)																						
<div>Update Cancel</div>																							

you are able ...

- to edit the **Report Entity Description**, to match it with the configuration.
- to [contextualize the Report Configuration](#)

Create a Reports Scheme Entity

Not yet provided ...